

Patheon® Release 28 Notes

Patheon Release 28 includes the following feature enhancements. Click on one of the following links to get more details on specific highlights of this release:

Essential Web App (EWA)

• Visual Price Rounding Added to the EWA

CardConnect

• Capture Cardholder's First/Last Name from Credit Card Payments

Patheon Reports

House Account Activity Report Updates

If you have any questions about this or past releases, **please have your location code available** and contact the Patheon Support Team in the Knowledge Center at our new number **330.645.4201** or <u>Knowledgecenter@drb.com</u>

Essential Web App (EWA)

Visual Price Rounding Added to the EWA

The EWA is enhanced to now display the trailing $\mathbf{0}$ (zero) for amounts ending in .10, .20, .30, .40, .50, .60, .70, .80, or .90. For example, \$25.50 is now displayed as \$25.50, not as \$25.5.

In the EWA, this specifically applies to **Available Plan** price, **Available Gift Card** price, **Available Wash** price, **Purchased Gift Card** amount, and **Shared Gift Card** amount.

CardConnect

Capture Cardholder First/Last Name from Credit Card Payments

When a customer who doesn't have a customer profile in Patheon visits a site and then successfully tenders a sale at a kiosk terminal via EMV, the payment cardholder's first name and last name are recorded in a customer profile in Patheon.

The customer's name will also then be visible when viewing the corresponding sale in Patheon sales history records. This feature applies for both Pay-As-You-Go wash sales and wash plan subscription sales.

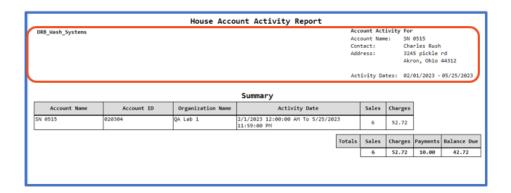
- This feature does not apply to sales tendered at a cashier terminal. Payment cards submitted at a cashier terminal do not capture and record a customer's first name and last name in a Patheon customer profile.
- This feature only applies if the payment card is submitted via EMV entry. Payment cards submitted via contactless entry at a kiosk terminal do not capture and record a customer's first name and last name in a Patheon customer profile.

Patheon Reports

House Account Activity Report Updates

To make the House Account Activity Report easier to use, several formatting changes have been implemented.

The **Report Generated By** information is moved to the footer of the report, and it is replaced with the **Organization Name**. The details section is moved to the right side of the report.



The following formatting edits are now available in the House Account Activity Report Detail pages:

- 1. To allow users to view house account activity for each location, detail pages are now separated by location. For Canadian sites, the Goods & Services Tax (GST) number is added to each page under the location name. Each detail page also includes the house account name and activity dates.
- 2. The **Detail** section of the **House Account Activity** report now displays the house account member's RFID and license plate in separate columns.
- 3. To allow the user to view each transaction's **Subtotal**, **Sales Tax**, and **Total** charges separately, the sales tax amount is now broken out from the house accounts transaction total.

